LIST OF STAKEHOLDERS as on 3rd July 2021

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Prepared By: S.Rajendran, Liquidator

							_		Date : 5th July	2024
		Summary	of claims received	Summar	y of claims admitted					
SI NO	Category of creditor	No. of claims	Amount	No. of claims	Amount of claims admitted	Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure 1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure 2	
1	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	8,05,77,06,126	2	7,99,66,65,145	-	6,10,40,981	-	Annexure 3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	1,35,04,67,228	2	36,54,80,863	_	98,49,86,365	-	Annexure 4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	Annexure 5	
6	Operational creditors (Employees)	6	13,37,770	4	9,87,732	-	3,50,038	-	Annexure 6	
7	Operational creditors (Government Dues)	1	17,01,131	1	17,01,131	-	-	•	Annexure 7	
	Operational creditors (other than Workmen and Employees and Government Dues)	1	6,17,89,340	1	1,89,75,662	-	4,28,13,678	-	Annexure 8	
	Other creditors, if any, (other than financial creditors and operational									
9	creditors)	-	-	-	-	-	-	-	Annexure 9	
	TOTAL	13	9,47,30,01,595	10	8,38,38,10,533	-	1,08,91,91,062	-		

Note:

- 1. The Erstwhile Liquidator has not provided the list of creditors as per the format prescribed by the IBBI to us.
- 2. The above list of creditors as on 3rd July 2021 is represented by Mr. S Rajendran based on the list of creditors filed by Erswhile Liquidator with the Insolvency Bankruptcy Board of India.
- 3. The above reconstitution of stakeholders based on the amendment in Regulation 31A of IBBI (Liquidation Process) Regulations, 2016 with effect from 16th September 2022.
- 4. Date of receipt of the claims were not provided by the erstwhile liquidator to capture the same by us.

				f the Corporate Debt f commencement of		_	-	-							
					LIST OF S	STAKEHOLDERS as	on 3rd July 20	21							
			Filing ur	nder clause (d) of sub	-regulation (5	6) of regulation 31	of the IBBI (Liq	uidation Proces	ss) Regulati	ons, 2016					
	Annexure 1 - List of secured financial creditors belonging to any class of creditors Amount in Rs.														
		Details	of Claim Received		ı	Details of Claim Ad	lmitted			Amount of	Amount of any	Amount of	Amount of	Remarks,	
SI No	Name of the Creditor	Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest		Whether Related Party ?	% of Voting Share in	Contigent Claim	mutual dues, that may be set- off	claim not admitted	claim under verificati on	any	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		NIL	NIL	NIL	NIL	NIL	

				of the Corporate D		•	•	-	•					
			Date o	f commencement	t of CIRP: 15th O	ctober 2018; D	ate of com	mencemen	t of Liquid	ation: 20th Ap	oril 2021			
					LIST OF	STAKEHOLDER	RS as on 3rd	July 2021						
			Filing III	nder clause (d) of	sub-regulation (5) of regulation	n 31 of the	IBBI (Liquid	dation Pro	cess) Regulati	ons 2016			
	Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016													
Annexure 2 - List of unsecured financial creditors belonging to any class of creditors														
														Amount i
		Details of	Claim Received		Detail	s of Claim Adm	nitted				Amount of		Amount of	
						Amount	Amount	Whether	% of	Amount of	any mutual	Amount of claim not	claim	
SI NO	Name of the Creditor	Date of	Amount claimed	Amount of	Nature of	Covered by	Covered	Related	Voting	Contigent	dues, that	admitted	under	Remarks, if any
		Receipt	Amount claimed	Claim admitted	Claim	Security	by	Party?	Share in	Claim	may be set-		verificati	
						Interest	gurantee	· u.ty .	SCC		off		on	
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

LIST OF STAKEHOLDERS as on 3rd July 2021

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in Rs

														Amount in its
		Details of	Claim Received		De	tails of Claim Admitte	d				Amount of any			
SI No	Name of the Creditor	Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by gurantee	Whether Related Party ?	% of Voting Share in SCC	Amount of Contigent Claim	mutual dues, that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
1	INDIAN OVERSEAS BANK		5,38,11,26,159	5,32,00,85,178	Secured	5,32,00,85,178	-	-	64.186%	-	-	6,10,40,981	-	Note 1
2	BANK OF INDIA		2,67,65,79,967	2,67,65,79,967	Secured	2,67,65,79,967	-	-	32.293%	-	-	-	-	Note 2
	TOTAL		8,05,77,06,126	7,99,66,65,145		7,99,66,65,145	-	-		-	-	6,10,40,981	-	

Notes relating to Security Interest and Relinquishment Status as per the Claim Form:

1. First charge on Land & Building with Plant & Machinery at 174 Palayaseevaram village Kancheepuram. Second charge on the assets of Distillery Division in the premises of the company of Palayaseevaram viz Building and other civil works, Plant & Machinery etc, financed by Bank of India. Dated: 14.03.2011. and 07.12.2010.

Security Interest Relinquished.

2. Secured assets consisting of

a. Exclusive 1st charge on the project assets of the distillery unit in the premises of the company at Palayaseevaram - Value Rs. 113.23 crores as on 19.03.2012

b.Exclusive charge by way of Hypothecation of stock of coal at Tuticorin Port — Value Rs.21.76 crores as on 19.03.2012

c. 27 Charge on Fixed Assets of M/S S V Sugar Mills Ltd. - Value Rs.26.33 crores as on 19.03.2012.

Security Interest Relinquished.

LIST OF STAKEHOLDERS as on 3rd July 2021

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Annexure 4 - List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in Rs.

		Details of C	Claim Received		Det	ails of Claim Adr	mitted				Amount of		Amount	
SI NO	Name of the Creditor	Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by gurantee	Whether Related Party ?	% of Voting Share in SCC	Contigent	any mutual dues, that may be set- off	Amount of claim not admitted	of claim under verificati on	Remarks, if
1	SRINIDHI FINANCE PRIVATE LIMITED		27,02,02,397	27,02,02,397	Unsecured	-	-		3.260%	-	-	-	-	Note 1
2	E. SHANMUGAM	·	9,52,78,466	9,52,78,466	Unsecured	-	-		-	-	-	-	-	Note 2
3	Prabhat Resources Limited (Represented by Liquidator)		98,49,86,365	-	Unsecured	-	-	Yes	-	-	-	98,49,86,365	-	Note 3
	Total		1,35,04,67,228	36,54,80,863		-	-			-	-	98,49,86,365	-	

Note:

- 1. Relationship status of the Claimant with the Corporate debtor considered as per the decision of Hon'ble National Company Law Tribunal, Chennai in MA/699/2018 in CP/768/IB/2018 vide its order dated 30th Aug' 2019. The Claimant will have the right to vote in the SCC Meeting.
- 2. Relationship status of the Claimant with the Corporate debtor considered as per the decision of Hon'ble National Company Law Tribunal, Chennai in MA/699/2018 in CP/768/IB/2018 vide its order dated 30th Aug' 2019. The claimant will not have the right to vote in the SCC Meeting.
- 3: The amount claimed captured as per the claim form submitted by the claimant. In the List of stakeholders filed by the Erstwhile Liquidator, the amount claimed mentioned as Rs. 66,08,00,000 instead of Rs.98,49,86,365 as per the claim form.

				· · ·		adevi Sugars Limited (IN LIQUI October 2018; Date of comme									
					LIST C	OF STAKEHOLDERS as on 3rd Ju	ıly 2021								
			Filing unde	r clause (d) of s	ub-regulation	n (5) of regulation 31 of the IBI	BI (Liquidation Pro	cess) Regulations	, 2016						
					Annexure	5 - List of operational creditors	(Workmen)								
														Am	ount in Rs
			Details of C	Claim Received		[Details of Claim Ad	lmitted				of any	Amount of		
SI No	Name of authorised representative, if any	Name of workmen	Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by gurantee	Whether Related Party ?	% of Voting Share in SCC, if applicable	Amount of Contigent Claim	mutual dues, that may be set-	claim under verificati on	Amount of claim not admitted	Remarks, if any
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

LIST OF STAKEHOLDERS as on 3rd July 2021

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Annexure 6 - List of operational creditors (Employees)

Amount in Rs.

SI NO	Name of authorised	Name of	Details of Clain	n Received		Det	ails of Claim A	dmitted			Amount of Contigent	Amount of any mutual	Amount of	Amount of	Remarks, if
31 140	representative, Employe	Employee	Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by gurantee	Whether Related Party ?	% of Voting Share in SCC, if applicable	Claim	dues, that may be set- off	verificati on		any
1	NA	V. Murali		3,32,665	3,32,665	Unsecured	-	-	NO	0.00%	-	-	-	-	Note 1
2	NA	R.P Shriram		2,07,241	2,07,241	Unsecured	-	-	NO	0.00%	-	-	-	-	Note 1
3	NA	R.Thanigaimalai		2,98,979	2,98,979	Unsecured	-	-	NO	0.00%	-	-	-	-	Note 1
4	NA	K. Mohan		1,48,847	1,48,847	Unsecured	-	-	NO	0.00%	-	-	-	-	Note 1
5	NA	C N Amarendran		1,59,272	-	-	-	-	NO	0.00%	٠	-	-	1,59,272	
6	NA	Patchirajan		1,90,766	-	-	-	-	NO	0.00%	-	-	-	1,90,766	
		Total		13,37,770	9,87,732						-	-	-	3,50,038	

Note 1: Admitted dues relates to the gratuity claim of the employees, which will have the priority in payment as per Sec.36 of IBC

LIST OF STAKEHOLDERS as on 3rd July 2021

Filing under clause (d) of sub-regulation (5) of regulation 31 the IBBI (Liquidation Process) Regulations, 2016

Annexure 7 - List of operational creditors (Government dues)

																Amount in Rs.
		Details of Claimant		Date of Cla	im Received		De	tails of Claim adn	nitted			Amount of	Amount of any mutual			
	SI NO	Department	Government	Date of Receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in SCC, if applicable	Contigent Claim	dues, that may be set- off	Amount of claim not admitted	Amount of claim under verificati on	Remarks, if any
Ī	1	Employee's Provident Fund Organization	CENTRAL GOVERNMENT		17,01,131	17,01,131	Unsecured			-	0.021%	-	-	-	NA	
Γ		TOTAL			17.01.131	17.01.131		-	-	-	0.021%	-	-	_	-	

						imited (IN LIQUIDATIO ; Date of commenceme								
					LIST OF STAKEHOLD	ERS as on 3rd July 202:	1							
			Filing unde	er clause (d) of sub-reg	gulation (5) of regula	ation 31 the IBBI (Liquid	dation Proc	ess) Regula	tions, 2016					
			Annexu	re 8 - List of operation	al creditors (Other t	han Workmen and Emp	oloyees and	l Governme	ent Dues)					
			Lie	st of Operational Cred	itors (Other than W	orkmen and Employee	s and Gove	rnment Du	es)					Amount in R
														Amount in K
		Details of Cla	im Received		Det	ails of Claim Admitted								
SI No	Name of the Creditor	Date of Receipt	Amount claimed	Amount of claims admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by gurantee	Whether Related Party ?	% of Voting Share in SCC	Contigent Claim	Amount of any mutual dues, that may be set- off	Amount of claim not	Amount of claim under verificati on	Remarks, if any
1	Unicon Engineers		6,17,89,340	1,89,75,662	Unsecured	-	-	-	0.229%	-	-	4,28,13,678	•	
	TOTAL		6,17,89,340	1,89,75,662		-	-	-	0.229%	-	-	4,28,13,678	-	

LIST OF STAKEHOLDERS as on 3rd July 2021

Filing under clause (d) of sub-regulation (5) of regulation 31 the IBBI (Liquidation Process) Regulations, 2016

Annexure 9 - List of other creditors (Other than financial creditors and operational creditors)

Amount in Rs.

		Details of (Claim Received		Details of Clair	n Admitted				Amount of Contigent	Amount of any mutual dues,	Amount of claim not	Amount of claim under	Remarks, if any
		Date of	Amount	Amount of	Nature of Claim	Amount	Amount	Whether	% of Voting	Claim	that may be	admitted	verification	
S.No	Name of the Creditor	Receipt	claimed	claims admitted		Covered	Covered	Related	Share in SCC		set- off			
						by	by	Party?						
						Security	gurantee							
						Interest								
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL