

Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN : U15421TN1995PLC029913
Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021

LIST OF STAKEHOLDERS as on 3rd July 2021

Prepared By : S.Rajendran, Liquidator

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Date : 5th July 2024

SI NO	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure 1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure 2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	8,05,77,06,126	2	7,99,66,65,145	-	6,10,40,981	-	Annexure 3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	1,35,04,67,228	2	36,54,80,863	-	98,49,86,365	-	Annexure 4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	Annexure 5	
6	Operational creditors (Employees)	6	13,37,770	4	9,87,732	-	3,50,038	-	Annexure 6	
7	Operational creditors (Government Dues)	1	17,01,131	1	17,01,131	-	-	-	Annexure 7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	6,17,89,340	1	1,89,75,662	-	4,28,13,678	-	Annexure 8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	Annexure 9	
	TOTAL	13	9,47,30,01,595	10	8,38,38,10,533	-	1,08,91,91,062	-		

Note:

1. The Erstwhile Liquidator has not provided the list of creditors as per the format prescribed by the IBBI to us.
2. The above list of creditors as on 3rd July 2021 is represented by Mr. S Rajendran based on the list of creditors filed by Erstwhile Liquidator with the Insolvency Bankruptcy Board of India.
3. The above reconstitution of stakeholders based on the amendment in Regulation 31A of IBBI (Liquidation Process) Regulations, 2016 with effect from 16th September 2022.
4. Date of receipt of the claims were not provided by the erstwhile liquidator to capture the same by us.

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Annexure 1 - List of secured financial creditors belonging to any class of creditors

[illegible]

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Annexure 2 - List of unsecured financial creditors belonging to any class of creditors

[illegible]

Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN : U15421TN1995PLC029913
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Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

SI No	Name of the Creditor	Details of Claim Received		Details of Claim Admitted						Amount of Contingent Claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by guarantee	Whether Related Party ?	% of Voting Share in SCC					
1	INDIAN OVERSEAS BANK		5,38,11,26,159	5,32,00,85,178	Secured	5,32,00,85,178	-	-	64.186%	-	-	6,10,40,981	-	Note 1
2	BANK OF INDIA		2,67,65,79,967	2,67,65,79,967	Secured	2,67,65,79,967	-	-	32.293%	-	-	-	-	Note 2
	TOTAL		8,05,77,06,126	7,99,66,65,145		7,99,66,65,145	-	-		-	-	6,10,40,981	-	

Notes relating to Security Interest and Relinquishment Status as per the Claim Form:

1. First charge on Land & Building with Plant & Machinery at 174 Palayaseevaram village Kancheepuram. Second charge on the assets of Distillery Division in the premises of the company of Palayaseevaram viz Building and other civil works, Plant & Machinery etc, financed by Bank of India.Dated: 14.03.2011. and 07.12.2010.

Security Interest Relinquished.

2. Secured assets consisting of

a.Exclusive 1st charge on the project assets of the distillery unit in the premises of the company at Palayaseevaram - Value Rs.113.23 crores as on 19.03.2012

b.Exclusive charge by way of Hypothecation of stock of coal at Tuticorin Port — Value Rs.21.76 crores as on 19.03.2012

c. 27 Charge on Fixed Assets of M/S S V Sugar Mills Ltd. - Value Rs.26.33 crores as on 19.03.2012.

Security Interest Relinquished.

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Annexure 4 - List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Sl NO	Name of the Creditor	Details of Claim Received		Details of Claim Admitted						Amount of Contingent Claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by guarantee	Whether Related Party ?	% of Voting Share in SCC					
1	SRINIDHI FINANCE PRIVATE LIMITED		27,02,02,397	27,02,02,397	Unsecured	-	-		3.260%	-	-	-	-	Note 1
2	E. SHANMUGAM		9,52,78,466	9,52,78,466	Unsecured	-	-		-	-	-	-	-	Note 2
3	Prabhat Resources Limited (Represented by Liquidator)		98,49,86,365	-	Unsecured	-	-	Yes	-	-	-	98,49,86,365	-	Note 3
	Total		1,35,04,67,228	36,54,80,863		-	-			-	-	98,49,86,365	-	

Note:

1. Relationship status of the Claimant with the Corporate debtor considered as per the decision of Hon'ble National Company Law Tribunal, Chennai in MA/699/2018 in CP/768/IB/2018 vide its order dated 30th Aug' 2019. The Claimant will have the right to vote in the SCC Meeting.
2. Relationship status of the Claimant with the Corporate debtor considered as per the decision of Hon'ble National Company Law Tribunal, Chennai in MA/699/2018 in CP/768/IB/2018 vide its order dated 30th Aug' 2019. The claimant will not have the right to vote in the SCC Meeting.
3. The amount claimed captured as per the claim form submitted by the claimant. In the List of stakeholders filed by the Erstwhile Liquidator, the amount claimed mentioned as Rs. 66,08,00,000 instead of Rs.98,49,86,365 as per the claim form.

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Annexure 5 - List of operational creditors (Workmen)

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Annexure 6 - List of operational creditors (Employees)

SI NO	Name of authorised representative, if any	Name of Employee	Details of Claim Received		Details of Claim Admitted						Amount of Contingent Claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by guarantee	Whether Related Party ?	% of Voting Share in SCC, if applicable					
1	NA	V. Murali		3,32,665	3,32,665	Unsecured	-	-	NO	0.00%	-	-	-	-	Note 1
2	NA	R.P Shriram		2,07,241	2,07,241	Unsecured	-	-	NO	0.00%	-	-	-	-	Note 1
3	NA	R.Thanigaimalai		2,98,979	2,98,979	Unsecured	-	-	NO	0.00%	-	-	-	-	Note 1
4	NA	K. Mohan		1,48,847	1,48,847	Unsecured	-	-	NO	0.00%	-	-	-	-	Note 1
5	NA	C N Amarendran		1,59,272	-	-	-	-	NO	0.00%	-	-	-	1,59,272	
6	NA	Patchirajan		1,90,766	-	-	-	-	NO	0.00%	-	-	-	1,90,766	
		Total		13,37,770	9,87,732						-	-	-	3,50,038	

Amount in Rs.

Note 1: Admitted dues relates to the gratuity claim of the employees, which will have the priority in payment as per Sec.36 of IBC

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Annexure 7 - List of operational creditors (Government dues)

SI NO	Details of Claimant		Date of Claim Received		Details of Claim admitted					Amount of Contingent Claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Date of Receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in SCC, if applicable				
1	Employee's Provident Fund Organization	CENTRAL GOVERNMENT		17,01,131	17,01,131	Unsecured	-	-	-	0.021%	-	-	-	NA
	TOTAL			17,01,131	17,01,131		-	-	-	0.021%	-	-	-	-

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Annexure 8 - List of operational creditors (Other than Workmen and Employees and Government Dues)

List of Operational Creditors (Other than Workmen and Employees and Government Dues)

Amount in Rs.

Sl No	Name of the Creditor	Details of Claim Received		Details of Claim Admitted						Amount of Contingent Claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of claims admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by guarantee	Whether Related Party ?	% of Voting Share in SCC					
1	Unicon Engineers		6,17,89,340	1,89,75,662	Unsecured	-	-	-	0.229%	-	-	4,28,13,678	-	
	TOTAL		6,17,89,340	1,89,75,662		-	-	-	0.229%	-	-	4,28,13,678	-	

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Annexure 9 - List of other creditors (Other than financial creditors and operational creditors)

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