Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN: U15421TN1995PLC029913

Date of commencement of CIRP: 15th October 2018, Date of commencement of Liquidation: 20th April 2021.

						-			Operational creditors (other than Workmen and Employees and
	Annexure 7		2,23,01,01,845	1	11,95,68,258	4	2,34,96,70,103	4	7 Operational creditors (Government Dues)
	Annexure 6		•		9,87,732	4	9,87,732	4	6 Operational creditors (Employees)
	Annexure 5		-	1				-	5 Operational creditors (Workmen)
	Annexure 4	1		1	36,54,80,863	2	36,54,80,863	2	4 belonging to any class of creditors)
				:					Unsecured financial creditors (other than financial creditors
	Annexure 3		6,10,40,981		7,99,66,65,145	2	8,05,77,06,126	2	3 to any class of creditors)
									Secured financial creditors (other than financial creditors belonging
	Annexure 2	-	•	-	,		•		Unsecured financial creditors belonging to any class of creditors
	Annexure 1	,	•	•	ı	.1	1.	•	Secured financial creditors belonging to any class of creditors $oldsymbol{1}$
Remarks, if any	Details in Annexure	claims under verification	Amount of claims not admitted	contingent claims	Amount of claims admitted	No. of claims	Amount	No. of claims	SI NO Category of creditor
		Amount of		Amain* 26	Summary of claims admitted	Summary	Summary of claims received	Arewwns	
									mman min
			egulations, 2016	on Process) Re	Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016	egulation 3:	ub-regulation (5) of I	use (d) of si	Filing under ch
Prepared By: S.Rajendran, Liquidator	Prepared By:								
			2025	te: 03rd June :	LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2021	lay 2025, NC	OLDERS as on 6th IV	OF STAKEH	STREET STATE OF THE STATE OF TH
									The second secon

Note

8 Government Dues)

Other creditors, if any,

(other than financial creditors and operational

creditors)

TOTAL

14 10,84,33,99,876

14

8,52,00,79,136

2,32,33,20,740

6,95,55,052

3,73,77,138

3,21,77,914

Annexure 8

Annexure 9

- 1. The Erstwhile Liquidator has not provided the list of creditors as on 11th June 2024, (I.e) the date of appointment of change in the Liquidator as approved by Hon'ble NCLT Chennai.
- 2. The above list of creditors as on 6th May 2025 prepared by Mr. S Rajendran, Liquidator based on the list of creditors filed by Erswhile Liquidator with the insolvency Bankruptcy Board of India and the documents shared by the Erstwhile Liquidator to us.
- 3. The above revised list of stakeholders includes the amendment in Regulation 31A of IBBI (Liquidation Process) Regulations, 2016 with effect from 16th September 2022.
- 4. Date of receipt of the claims were not provided by the erstwhile liquidator to capture the same by us.

For PADMAADEVL SUGARS LIMITED

SI No Name of the Creditor Date of Receipt **Details of Claim Received** Amount claimed Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN: U15421TN1995PL029913

Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021 Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016 Amount of Claim admitted LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025 Annexure 1 - List of secured financial creditors belonging to any class of creditors Nature of Covered by Covered by Covered by Claim Security Interest gurantee ? SCC **Details of Claim Admitted** Contigent Claim Amount of Amount of any Amount of mutual dues, that claim not may be set- off admitted Z Amount of claim under verificati on Remarks, if any

For PADMAADEVI SUGARS LIMITED

	NIL	STNO Name of the Creditor				The second secon		
	NIL	Date of Receipt	Details of	2				
	Z	Amount claimed	Details of Claim Received			Filing		Name Date
	NiL	Amount of Nature of Claim		Child Court	Anneyire 7	Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016	LIST OF STAKE	Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN: 11542ITN1995PLC029913 Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021.
	NIL	Nature of Claim	Details		Anneyure 7 - 1 ist of unsecured financial creditors belonging to any class of creditors	sub-regulation (LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025	Debtor: Padmaad t of CIRP: 15th Ou
	NIL	Amount Amount Covered by Covered Security by Interest gurantee	Details of Claim Admitted		ed financial cre	5) of regulation	6th May 2025,	levi Sugars Lim
	NIE		itted		editors held	n 31 of the	NCLT taker	ate of com
	N	Whether Related Party?		o o	מחיפותי	IBBI (Liquic	n on record	mencemen
	N.	% of Voting Share in SCC			ny class of	dation Proc	date: 03rd	t of Liquida
	NIL	Amount of Contigent Claim			creditors	cess) Regulati	June 2025	421TN1995Pl
S	NIL	any mutual dues, that may be set- off	Amount of			ons, 2016)ril 2021
	NIE	Amount of claim not admitted						
	NIL	under verificati	Amount of					
	NIL	Remarks, if an		Amount in Rs.				

For PADMAADEVI SUGARS LIMITED

SI No BANK OF INDIA Name of the Creditor Date of Receipt Details of Claim Received Amount claimed Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors) Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016 Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN: U15421TN1995PLC029913

Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021 5,38,11,26,159 2,67,65,79,967 **8,05,77,06,126** LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025 Amount of Claim admitted 5,32,00,85,178 2,67,65,79,967 Nature of Claim by Security Interest Secured **Details of Claim Admitted** 5,32,00,85,178 Amount Covered by gurantee Whether Related Party? % of Voting Share in SCC Amount of mutual A Contigent dues, that in Claim may be set- off of any Amount Amount of claim not admitted 6,10,40,981 verification claim under Amount of Note 1 Note 2 Remarks, i Amount in Rs

Note 1. First charge on Land & Building with Plant & Machinery at 174 Palayaseevaram village Kancheepuram. Second charge on the assets of Distillery Division in the premises of the company of Palayaseevaram viz Building and other civil works, Plant & Machinery etc, financed by Bank of India. Dated: 14.03.2011. and 07.12.2010.

Notes relating to Security Interest and Relinquishment Status as per the Claim Form:

TOTAL

7,99,66,65,145

Secured

2,67,65,79,967 **7,99,66,65,145**

31.77%

6,10,40,981

lote 2. Secured assets consisting of:

Security Interest: Relinquished.

- Exclusive 1st charge on the project assets of the distillery unit in the premises of the company at Palayaseevaram Value Rs. 113.23 crores as on 19.03.2012.
 Exclusive charge by way of Hypothecation of stock of coal at Tuticorin Port Value Rs. 21.76 crores as on 19.03.2012.
 2nd Charge on Fixed Assets of M/S 5 V Sugar Mills Ltd. Value Rs. 26.33 crores as on 19.03.2012.

security Interest: Relinquished.

FOT PADMAADEVI SUGARS LIMITED

Liquidator Regn. No. IBBI/IPA-002/IP-N00098/2017-18/10241

S. Rajendran

1 18	H	2 E.:	1 SR	oo s			1 人對			
Notes: 1. Pursuant to the Order dated 30th Aug' 2019 in MA/699/2018, the claimant will have the right to vote in the SCC Meeting.		E. SHANMUGAM	SRINIDHI FINANCE PRIVATE LIMITED							
		IGAM	NANCE F							
			RIVATE I		aati Tari	:				
			JMITED	Name						
	Total			Name of the Creditor						
				reditor			7 B			
					e de la composition della comp		6 L 28 C 3			
							garage and			
				Date			Arın			_ =
				Date of Receipt	Details of Claim Received	÷	xure 4- Li	ing under	_	ate of com
				Amount claimed	Claim Rec		st of unser	clause (d)	ST OF STA	menceme
	36,54,80,863	9,52,78,466	27,02,02,397	nt claimed	eived		ured final	of sub-reg	KEHOLDER	nt of CIRP
	863	466	397	27.5%			ncial credi	ulation (5)	S as on 6t	: 15th Oct
	36,54,80,863	9,52,78,466	27,02,02,397	Amount of Claim admitted			tors (other	of regulat	h May 20	ober 2018
	,863	Г	1	1,5101			than fina	ion 31 of 1	S, NCLT ta	Date of o
		Unsecured	Unsecured	Nature of Claim	De		ncial credito	he IBBI (Liq	ken on reco	ommencem
				Amount Covered by Security Interest	Details of Claim Admitted		rs belonging to	uidation Proces	UST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025	ent of Liquidati
				Amount Covered by gurantee	dmitted		Annexure 4-: List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)	Filing under dause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016	ine 2025	Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021
	ļ-			Whether Related Party?			itors)	016		21
	3.21%	0.00%	3.21%	% of Voting Share in SCC						
				Amount of Configent Claim		-				
				The second second second						
	Ŀ	-	ŀ		Amount of				2. 2. 3.	
				Imount of clair admitted						
				Amount of claim not admitted	in di Gyen					
	-			or claim under verificati on	Amount					
	F	Note 2	Note 1	m Remarks, if	# ·	Amount in Rs				
		_		ny if		in Rs				

For PADMAADEVI SUGARS LIMITED

SINO Name of authorised representative, if any Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN: U15421TN1995PLC029913

Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021 Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016 **Details of Claim Received** Date of Receipt LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025 Amount claimed Amount of Claim admitted Annexure 5 - List of operational creditors (Workmen) Nature of Claim Amount Covered by Security Interest **Details of Claim Admitted** Amount Covered by gurantee Whether % of Voting Amount of mutual
Whether % of Voting Contigent dues,
Related Party Share in SCC, if Claim that may
applicable be setof any under verificati on Amount of claim not admitted mount in Rs Remarks, if any

For PADMAADEVI SUGARS LIMITED

SI NO Name of authorised representative, if any N N N N R.Thanigaimalai K. Mohan V. Murali R.P Shriram Employee Date of Receipt Details of Claim Received Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016 Amount claimed 3,32,665 2,07,241 2,98,979 1,48,847 9,87,732 Amount of Claim admitted Annexure 6 - List of operational creditors (Employees) 3,32,665 2,07,241 2,98,979 1,48,847 **9,87,732** Nature of Claim Unsecured
Unsecured
Unsecured
Unsecured **Details of Claim Admitted** Amount Covered by Security Interest Amount Covered by gurantee Whether Related Party? % of Voting Share in SCC, if applicable 0.004% 0.002% 0.004% 0.002% 0.012% Amount of Contigent Claim nutual Amount of ...
dues, that claim under o. may be verification ado Amount of any Amount of daim not admitted

Remarks, if any

Note 1 Note 1

Note 1 Note 1 Amount in Rs.

Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN: U15421TN1995PLC029913

Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021.

LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025

Note 1: Admitted dues relates to the gratuity claim of the employees, which will have the priority in payment as per Sec. 53 read with Sec. 36 of IBC

For PADMAADEVI SUGARS LIMITED

SI NO Employee's Provident Fund Organization
State Tax (Represented by Assistant Commissioner)
SST and Central Excise (Represented by Assistant Commissioner) TOTAL Details of Claimant CENTRAL GOVERNMENT
State Commercial tax
GST and Central Excise
Central Government Date of Receipt Date of Claim Received Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016 Name of the Corporate Dabtor: Padmandovi Sugars Limited (IN LIQUIDATION) CIN : U15421TN1995PLC029913

Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021. Amount Claimed LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025 3,18,36,544 3,08,48,871 2,28,52,83,557 2,34,96,70,103 Annexure 7 - List of operational creditors (Government dues) Amount of claim
admitted 17,01,131 3,18,36,544 3,08,48,857 5,51,81,726 11,95,68,258 Nature of Claim Unsecured
Unsecured
Unsecured
Unsecured Details of Claim admitted Amount covered by security interest Amount covered by guarantee Whether related party? % of voting share in SCC, if applicable 0.02% 0.38% 0.37% 0.65% 1.42% Amount of Contigent Claim Amount of any mutual dues, that may be set-off Amount of claim not admitted 2,23,01,01,831.00 2,23,01,01,845.00 Amount of claim under Remarks, if Note 2 Note 3

L. Calmant submitted claim form, dated 15th July 2021, for Rs. 2,21,59,044/. Erswhile liquidator rejected the claim as it was submitted beyond the due date. Against the rejection, the daimant filed an application in NCT in which they had revised their claim amount to Rs. 3,7,18,30,74. Pursuant to the directions of Hon'ble NCT in Mp(BC)/794/CHE/2021 dated 25th February 2022, wherein the delay in submission of claim was condoned, thereafter Erswhile Liquidator admitted the entire claim amount.

2. Claimant submitted claim form, dated 8th October 2027, for Rs: 3,08,48,6717-Erstwhile Hquidator rejected the claim as submitted beyond the due date. Against the rejection, the claimant filed an application in NCUT. Pursuant to the directions of Houtbe NCUT. in LAIBG/2006/CRE/2022 dated 07th November 2022, wherein the delay in submission of distinguistic condoned. However, the claim was neither admitted nor rejected by the erstwhile injudator. Subsequently present Equidator has now adjudicated the claim based on additional documents submitted by the claimant. In the claim form, the claimant has stated that the claim its submitted without prejudice to encumbrance in favour of the department vide Na. No. 320(1)/2018, 23rd Aug. 2018. In connection to this Equidator in his claim determination note has informed that consequent to the admission of the claim the attachment made by the claimant (le., GST and Central Excise department) on the assets of the Corporate Debtor shall cease to have effect.

3. Claimant submitted claim form, dated 1st July 2021 for 8s, 228,52,83,537/. Erstwhile liquidator rejected the claim as It was submitted beyond the due date. Against the rejection, the claimant field an application in NCIT. Pursuant to the directions of Horribe NCIT in IA/IBC/(2685/CHE/2021 dated 25th February 2022 wherein the claim requesting to dearly in submission of claim was condended. In connection to this Erstwhile liquidator sent an email to the claimant requesting to dearly the difference in computation sheet and provisionally admitting their claim to the extent of 8s, 228,43,440/p., subject to the release of data/hornent made the Calimant (i.e., Income Tax department) and the outcome of any cases personnel of 8rds, or a contributional to the extent of 8s, 228,43,440/p., subject to the release of 4th Actionment made the Calimant (i.e., Income Tax department) and the outcome of 8rds. Substitution of 8r

FOR PADMAADEVI SUGARS LIMITED

Liquidator Regn. No. IBBI/IPA-002/IP-N00098/2017-18/10241

S. Rajendran

- 1	2 Jain Irrigation Systems Private Limited	1 Unicon Engineers	Si'No Name of the Creditor						· 《 · · · · · · · · · · · · · · · · · ·	
6,95,55,052	1,10,97,674	5,84,57,378	Date of Receipt Amount claimed	Details of Claim Received		71116	Anno de la companya d			Name of Date of
3,73,77,138	74 1,06,57,846	78 2,67,19,292	Amount of claims admitted		List of Operational Creditors (Other than Workmen and Employees and Government Dues)		The second secon	Elling under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016.	LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025	Name of the Corporate Debtor: Padmaadevi Sugars Limited (IN LIQUIDATION) CIN : U15421TN1995PL0229913 Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021
	Unsecured	Unsecured	Nature of Claim	Deta	itors (Other than Wo		creditors (Other th	lation (5) of regulation	S as on 6th May 2025	admaadevi Sugars Lin 15th October 2018; I
•			Amount Covered by Covered Security Interest by gurantee	Details of Claim Admitted	rkmen and Employee		an Workmen and Em	on 31 of the IBBI (Liqu	, NCLT taken on reco	nited (IN LIQUIDATIO
					s and Governi		olovees and G	idation Proce	rd date: 03rd J	N) CIN : U154: nt of Liquidat
			Whether % of Voting Related Share in SCC Party ?		nent Dues)		overnment Dues	ss) Regulations, 2	une 2025	21TN1995PLC029913 ion: 20th April 2021
0.44%	0.13%	0.32%						016		913 21
			7 %	A						
3,21,77,914	4,39,828	3,17,38,086	Amount o adm							
-			Amount of claim under verification		An					
	Note 2	Note 1	Remarks, if		Amount in Rs.					

1.Claimant submitted claim form, dated 8th May 2021 for Rs. 6,17,89,340/-. Erstwhile liquidator admitted the claim to the extent of Rs. 1,89,75,662/-. Afterwards the claimant filed an application with NCLT under Section 42 of IBC with the revised claim amount of Rs. 5,84,57,378/-. Subsequently present Liquidator has now revised the admitted claim amount as Rs. 2,67,19,292/- based on additional documents submitted by the claimant. The above-mentioned application filed in IA 46 of 2022 by the claimant is pending in NCLT, Chennal.

2. Claimant submitted claim form for Rs. 1,10,97,694/- belatedly and the same was rejected by the Erstwhile Liquidator, Against the rejection, claimant filed an application in NCIT. Pursuant to the directions of Hon'ble NCIT in IA(IBC)/306/CHE/2022 dated 29th April 2022, wherein the delay in submission of claim was condoned, the Erstwhile liquidator adjudicated the claim by admitting principal daim of Rs. 43,55,060/ only. Against the interest rejection, claimant filed another application in NCIT. Pursuant to the directions of Hon'ble NCIT in IA(IBC)/1302 (CHE) 2022 in IA(IBC)/1302 (CHE)/1302 (CHE

For PADMAADEVI SUGARS LIMITED

NIL	NE	NIC	Nic	NIC	N	NE	Z.	NIF	Nit	NIE	NIL	NIL	NIL	¥
	Vermication	S	T T		Whether % of Voting Related Share in SCC Party?		ଅ ନ ≱	Amount Covered by Security Interest	Natur	Amount Amount of claimed claims admitted	Amount	Date of Receipt	Name of the Creditor	S.No
Remarks, if any	Amount of Remarks, claim under if any		Amount of Amount of any Amount of Amount of Remarks Contigent mutual dues, claim not claim under if any	Amount of Contigent				m Admitte	Details of Claim Admitted		Details of Claim Received	Details of		
Amount in Rs.	Amo			To the second se	onal creditors)	nd operatio	reditors an	n financial c	Annexure 9 - List of other creditors (Other than financial creditors and operational cree	Annexure 9 - 1		3. 3. 3. 3.		
				ns, 2016	ess) Regulation	dation Proc	IBBI (Liquic	n 31 of the	Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016	under clause (d)	Filing	100000000000000000000000000000000000000		
					i June 2025	date: 03rc	n on record	, NCLT takei	LIST OF STAKEHOLDERS as on 6th May 2025, NCLT taken on record date: 03rd June 2025	LIST OF STAI				1 A
				0th April 2021	tion: 20th Apr	t of Liquida	mencemen	ate of com	Date of commencement of CIRP: 15th October 2018; Date of commencement of Liquidation: 20th April 2021	of commenceme	Date			

FOR PADMAADEVI SUGARS LIMITED